



P R E S E N T S   T H E

# CLO SUMMIT

DECEMBER 8-10, 2019  
MONARCH BEACH RESORT, DANA POINT, CA





## TRACK A

### 8:15am Investor Roundtable

#### Moderator:

Rachel Russell, Managing Director, **Morgan Stanley**

#### Panelists:

Dan Wohlberg, Director, **Eagle Point Credit Management LLC**  
Shinichi Takasaka, Deputy General Manager, **Mitsubishi UFJ Trust and Banking Corporation**  
Patrick H Daugherty, Esq., President and Chief Investment Officer, **Glacier Lake Capital Advisors**  
Logan Lowe, Partner, **Prophet Capital**  
Steve Page, Director, **Barings**

### 9:00am The Green Evolution: Impact Investing and the Rise of ESG CLOs

#### Moderator:

Pamela Snyder, Managing Director, Head of Market Outreach, Americas, **S&P Global**

#### Panelists:

Mukund Sadagopan, Head of CLO Structuring, **RBC Capital Markets**  
Sam Spackman, Vice President - Senior Analyst, **Moody's Investors Service**  
Desiree Fixler, Managing Director - Impacting Investing, **ZAIS Group, LLC**  
Jonathan Tower, Managing Partner, **Arctaris Impact Fund**  
Preetham Nanda, Executive Director, Fixed Income Rates and Securitized indices, **JP Morgan**

## TRACK A

### 9:45am Issuer Roundtable

#### Moderator:

Amit Roy, Managing Director, **Goldman Sachs**

#### Panelists:

Dan Sherry, Senior Vice President, **Pinebridge Investments LLC**  
Jim Wiant, Managing Director, **MidOcean Credit Partners**  
Andrew D. Gordon, Chief Executive Officer, **Octagon Credit Investors, LLC**  
Jason Friedman, Managing Director, Member of the Executive and Investment Committees, **Marathon Asset Management**  
Hans Christensen, Chief Executive Officer, Chief Investment Officer & Founder, **MXJ Asset Management**  
Andrew Curtis, Managing Director, **Z Capital Credit Partners, L.L.C.**  
Rizwan Akhter, CLO Portfolio Manager, **York Capital Management**

### 10:30am Networking Refreshment Break

## TRACK B

### How to Construct a CLO: Building a Portfolio and Negotiating Documents

#### Moderator:

Jonathan Burke, Special Counsel, **Milbank LLP**

#### Panelists:

Peter Hirsh, Director, **BlackRock**  
Eric Glyck, Head of US CLO Structuring, **Barclays**  
Christopher Duerden, Partner, **Dechert LLP**  
Mary Kathryn Lee, Of Counsel, Corporate Department, **Paul Hastings LLP**  
Drew Smith, CLO Analyst, **Jefferies LLC**  
Nicholas Robinson, Partner, **Allen & Overy LLP**  
T.J. Unterbrink, Director - CLO Portfolio Strategy, **Carlson Capital, L.P.**

### CLO Equity

#### Moderator:

Florian Bita, Managing Director, Head of CLO Origination & Syndication, **Nomura**

#### Panelists:

David J. Moffitt, Head - Tactical Investment Opportunities and CLO Management, **LibreMax Capital**  
Scott Snell, Principal and Portfolio Manager, **Tetragon Credit Income Partners**  
Robert Klein, President & Chief Investment Officer, **Clarion Structured Credit**  
Thomas Majewski, Managing Partner, **Eagle Point Credit Management LLC**  
Ankit Aggarwal, Head of US CLO Structuring, **Bank of America**  
Albert Huntington, Head of Capital Markets & Banking, **Redding Ridge Asset Management**  
Todd Duker, Vice President, **Goldman Sachs**

## TRACK B

### CLO Markets in a Regulated Environment

#### Moderator:

Robert Villani, Partner, **Clifford Chance US LLP**

#### Panelists:

Deborah Festa, Partner, **Milbank LLP**  
Paul St. Lawrence, Partner, **Morgan Lewis & Bockius LLP**  
Christopher Desmond, Partner, **Dechert LLP**  
Jay Rogers, Managing Director, Client Service, **BNY Mellon**  
Lawrence Berkovich, Partner, **Allen & Overy LLP**  
Craig Stein, Partner, **Schulte Roth & Zabel LLP**  
John Murphy, Associate, **DLA Piper**